



## Notice of Availability of Meeting Materials for RIV Capital Inc. Annual General and Special Meeting

**Meeting Date and Time: September 28, 2023, at 10:00 a.m. (EDT)**

**Location: Blake, Cassels & Graydon LLP, 199 Bay Street, Commerce Court West,  
Suite 4000, Toronto, Ontario, M5L 1A9**

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Please be advised that the meeting materials for the above noted shareholder meeting (the “**Meeting**”) are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the management information circular (“**Circular**”) and other meeting materials (the “**Meeting Materials**”) available online prior to voting. These materials are available at:

[www.rivcapital.com/investors](http://www.rivcapital.com/investors)

OR

[www.sedarplus.ca](http://www.sedarplus.ca)

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### **Obtaining Paper Copies of the Proxy Materials**

Shareholders may request to receive paper copies of the Meeting Materials related to the Meeting by mail at no cost. Requests for paper copies must be received by **September 18, 2023** in order to receive the paper copy in advance of the Meeting. Shareholders may request to receive a paper copy of the Meeting Materials for up to one year from the date the Meeting Materials were filed on [www.sedar.com](http://www.sedar.com).

For more information regarding notice-and-access or to obtain a paper copy of the Meeting Materials you may contact our transfer agent, Odyssey Trust Company, via [www.odysseycontact.com](http://www.odysseycontact.com) or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

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### **Notice of Meeting**

The resolutions to be voted on at the Meeting, each of which is described in detail in the Circular, are as follows:

- (a) election of the directors of RIV Capital Inc. for the ensuing year (see pages 6-11 of the Circular);
- (b) re-appointment of MNP LLP, Chartered Professional Accountants, as the auditors of RIV Capital Inc. for the ensuing year (see page 11 of the Circular);
- (c) re-approval of RIV Capital Inc.’s share unit plan for non-employee directors (see pages 11-12 of the Circular);
- (d) re-approval of RIV Capital Inc.’s long term incentive plan (see pages 13-14 of the Circular); and
- (e) any other matters as may properly be brought before the Meeting.

### **Voting**

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by **September 26, 2023, at 10:00 am (EDT)**.

### **Stratification**

RIV Capital Inc. is providing paper copies of the Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

### **Annual Financial Statements**

RIV Capital Inc. is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.