



RIV CAPITAL

Notice of Availability of Proxy Materials for RIV CAPITAL INC. Annual General and Special Meeting

Meeting Date and Time: September 30, 2021 at 10:00 a.m. (EDT)

Location: 40 King Street West, Suite 2504, Toronto, Ontario, M5H 3Y2

Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

www.rivcapital.com/investors

OR

www.sedar.com

Obtaining Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies may be made by contacting:

Toll Free Within North America: 1(888) 290-1175

Direct from outside of North America: 1(587) 885-0960

Notice of Meeting

The resolutions to be voted on at the meeting, described in detail in the Management Information Circular, are as follows:

1. Election of Directors
2. Appointment of Auditors
3. Approval of Advance Notice By-Law

Voting

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by September 28, 2021 at 10:00 a.m. (EDT).

Stratification

The Issuer is providing paper copies of its Management Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

Annual Financial Statements

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.